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13
14 **UNITED STATES BANKRUPTCY COURT**
15 **NORTHERN DISTRICT OF CALIFORNIA**
16 **SAN FRANCISCO DIVISION**

17 **In re:**

18 **PG&E CORPORATION,**

19 **- and -**

20 **PACIFIC GAS AND ELECTRIC**
21 **COMPANY,**

22 **Debtors.**

23 Affects PG&E Corporation
24 Affects Pacific Gas and Electric Company
25 Affects both Debtors

26 * *All papers shall be filed in the Lead Case, No.*
27 *19-30088 (DM).*

28 **THE OBJECTION DESCRIBED IN THIS
NOTICE ASKS THE BANKRUPTCY
COURT TO DISALLOW AND/OR
EXPUNGE THE CLAIMS LISTED IN
EXHIBIT 1 OF THE OBJECTION.**

**CLAIMANTS RECEIVING THIS
NOTICE SHOULD READ THIS NOTICE
AND THE OBJECTION CAREFULLY
BECAUSE THE OBJECTION MAY
AFFECT YOUR RIGHTS, INCLUDING
ANY RIGHT TO RECEIVE A
DISTRIBUTION ON YOUR CLAIM IN
THIS CASE.**

**IF YOU HAVE QUESTIONS, PLEASE
CONTACT KROLL RESTRUCTURING
ADMINISTRATION LLC AT (844) 339-
4217.**

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**NOTICE OF HEARING ON REORGANIZED
DEBTORS' TWENTY-SEVENTH
SECURITIES CLAIMS OMNIBUS
OBJECTION (VOLUNTARY RELEASE AND
SECURITIES ADR NO LIABILITY CLAIMS)**

**Response Deadline: November 21, 2023,
4:00 p.m. (PT)**

Hearing Information If Timely Response Made:
Date: **December 5, 2023**
Time: **10:00 a.m. (PT)**
Place: (Tele/Videoconference Appearances Only)
United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

1 PLEASE TAKE NOTICE that on January 29, 2019 (the “**Petition Date**”), PG&E Corporation
2 and Pacific Gas and Electric Company, as debtors and reorganized debtors (the “**Debtors**,” or as
3 reorganized pursuant to the Plan, the “**Reorganized Debtors**”) in the above-captioned chapter 11 cases
4 (the “**Chapter 11 Cases**”), each filed a voluntary petition for relief under chapter 11 of title 11 of the
United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern
District of California (San Francisco Division) (the “**Bankruptcy Court**”).

5 PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court will hold a hearing on
December 5, 2023, at 10:00 a.m. (Pacific Time) (the “**Omnibus Hearing**”) before the Honorable
Dennis Montali, United States Bankruptcy Judge. Pursuant to the *Procedures for Noticing and
Conducting Hearings in the San Francisco Division of the United States Bankruptcy Court for the
Northern District of California (effective September 1, 2023)*, the **Omnibus Hearing shall be
conducted by video or teleconference, and the Courtroom will be closed**. The Bankruptcy Court’s
website provides information regarding how to arrange an appearance at a video or telephonic hearing.
If you have questions about how to participate in a video or telephonic hearing, you may contact the
court by calling 888-821-7606 or by using the Live Chat feature on the Bankruptcy Court’s website at
www.canb.uscourts.gov.

11 PLEASE TAKE FURTHER NOTICE that, in addition to any other matters to be heard at the
Omnibus Hearing, the Bankruptcy Court is scheduled to hear the *Reorganized Debtors’ Twenty-Seventh
Securities Claims Omnibus Objection (Voluntary Release and Securities ADR No Liability Claims)*, filed
on October 24, 2023 [Dkt. No. 14091] (the “**Omnibus Objection**”).

12 PLEASE TAKE FURTHER NOTICE that by the Omnibus Objection, the Reorganized
Debtors seek to disallow and/or expunge the proofs of claim listed in **Exhibit 1** of the Omnibus
Objection. The bases of the objection are that Claimants (as defined in the Omnibus Objection) (1)
voluntarily released the Debtors and Reorganized Debtors from all liability arising out of Claimants’
securities claims by voting to opt into the release in the *Debtors’ and Shareholder Proponents’ Joint
Chapter 11 Plan of Reorganization Dated June 19, 2020* as confirmed by the Court’s June 20, 2020
Order [Dkt. No. 8053] and (2) have failed to respond to settlement offers pursuant to the Court’s ADR
Procedures Order (as defined in the Omnibus Objection).

13 If you are receiving this notice and have filed a proof of claim in the Chapter 11 Cases, you
14 should read the Omnibus Objection carefully, including reviewing **Exhibit 1** thereto to confirm
15 that your claim is subject to the Omnibus Objection, as it may affect any right you have to receive
16 a distribution in these Chapter 11 Cases on your claim.

17 PLEASE TAKE FURTHER NOTICE that any oppositions or responses to the Omnibus
Objection must be in writing and filed with the Bankruptcy Court so as to be received by no later than
the Response Deadline, **November 21, 2023, 4:00 p.m. (Pacific Time)**. Any oppositions or responses
must comply with the requirements set forth in and be filed and served as described in Exhibit A-3 to
the *Order Approving Securities ADR and Related Procedures for Resolving Subordinated Securities
Claims* dated January 25, 2021 [Docket No. 10015-1] (the “**Securities Omnibus Objection
Procedures**”). Any service by email should be made on counsel for the Reorganized Debtors by
emailing your response or opposition to PGEsecuritiesclaims@weil.com. A copy of the Securities
Omnibus Objection Procedures is attached to this Notice. **Any relief requested in the Omnibus
Objection may be granted without a hearing if no opposition or response is timely filed and served
in accordance with the Securities Omnibus Objection Procedures. If you fail to file an opposition
or response, the Bankruptcy Court may sustain the objection to your Claim and drop the matter
from the scheduled hearing without further notice to you.** In deciding the Omnibus Objection, the

1 Bankruptcy Court may consider any other document filed in these Chapter 11 Cases and related
2 adversary proceedings.

3 **PLEASE TAKE FURTHER NOTICE** that copies of the Omnibus Objection and its supporting
4 papers can be viewed and/or obtained: (i) by accessing the Court's website at
5 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate
6 Avenue, San Francisco, CA 94102, or (iii) from the Reorganized Debtors' notice and claims agent, Kroll
7 Restructuring Administration LLC (formerly known as Prime Clerk LLC), at
8 <https://restructuring.ra.kroll.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based parties; or
9 +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@ra.kroll.com. Note that a PACER
10 password is needed to access documents on the Bankruptcy Court's website.

11 Dated: October 24, 2023

12 **WEIL, GOTSHAL & MANGES LLP**
13 **KELLER BENVENUTTI KIM LLP**

14 /s/ Richard W. Slack
15 Richard W. Slack

16 *Attorneys for Debtors and Reorganized Debtors*

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